India Fiberglass Glass Wool Ceiling Tiles Market (Growth Rate, Covid-19 Impact, Economic Impact, Size, Share, Trend, Drivers, Competitive Landscape, Opportunity, Limitations, Technological Landscape, Regulatory Framework, PESTEL Analysis, PORTER's Analysis, Forecast upto 2027)





## INDIA

## FIBERGLASS GLASS WOOL CEILING TILES

## MARKET

(Market Growth Rate, Covid-19 Impact,

Economic Impact, Size, Share, Trend, Drivers,

Competitive Landscape, Opportunity,

<u>Limitations, Technological Landscape</u>,

Regulatory Framework, PESTEL Analysis,

PORTER's Analysis, Forecast upto 2027)



## Market Research

Report on

# Fiberglass Glass Wool

**Ceiling Tiles** 

# Rising investment in construction industry is predicted to boost the India Fiberglass Wool Ceiling Tiles Industry to grow

Growth in the commercial construction industry is projected to boost the market, with new office complexes, institutional buildings, healthcare facilities, and malls being built across the country. The market is projected to grow with an increased need for acoustic and thermal insulation, rising disposable income in developing nations...



...and changing consumer preferences for residential and office building aesthetics.

Over the projection period, the use of sustainable and creative building solutions comprising eco-friendly materials for ceilings, floors, and walls is projected to boost market dynamics.



Green building techniques are expected to spread across India as people become more aware of the benefits of using environmentally friendly construction materials.

In addition, leading players' increasing acceptance of reuse and recycling of construction materials is projected to drive market expansion in the coming years.



## **COVID-19 Impacts Insights**

Around the world, COVID-19 has put a halt to private and government construction projects. Existing construction projects have been suspended, and prospective construction projects have been postponed due to gradual lockdowns, a labor shortage, and a scarcity of raw supplies.



Furthermore, most current projects in India are experiencing inconsistent activity due to supply chain constraints and restricted access to on-site projects, which is expected to hamper industry growth. On the other hand, consumers are only willing to invest in essential items and services as a result of the epidemic's global economic crisis. The COVID-19 outbreak has had a significant impact on consumer choices and purchasing habits.



### Key for Fiberglass Wool Ceiling Tiles Sales - Acoustic Ceiling Tiles

Based on Product Type, the Indian Fiberglass Wool Ceiling Tiles market is segmented into Acoustic Ceiling Tiles and Non-Acoustic Ceiling Tiles. The Acoustic Ceiling Tiles segment is projected to have a significant growth rate during the forecasted period of 2021-2027 across India.



Acoustic ceiling tiles, which come in a range of materials, sizes, and patterns, are a simple way to improve the acoustics of any area. These soundproofing tiles reduce noise in big and small spaces while maintaining acoustics for occupant comfort, likely to fuel India's market.

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## **Segmental Analysis of Application**

Non-residential applications dominated the market in 2020, accounting for the bulk of revenue. This can be ascribed to India's fastincreasing commercial building development activity. Ceiling tiles are commonly used in medical halls, corridors, operation theatres, diagnostic centres,...



...and clinics in various commercial settings such as hospitality, healthcare, and retail. These tiles are primarily utilized to enhance the appearance of commercial and cultural structures and their thermal and acoustic insulation properties.

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## Segmental Analysis of Region

West India is projected to dominate the market during the forecasted period by 2027. Technological advancements in this field and an increased need for superior thermal and acoustic insulation are projected to drive up product demand in the region.



Product demand is projected to be driven by urbanization, population growth, and renovation activities in cultural and commercial spaces to improve their aesthetic and acoustic qualities throughout the forecast period.



### **Competitors in the Market**

- Aerolite Industries Pvt. Ltd.
- Ramco Industries Limited
- Saint-Gobain Gyproc India Ltd
- Everest Industries Limited
- Hunter Douglas India Pvt Ltd. (Hunter Douglas N.V.)
- India Gypsum Pvt. Ltd.
- AWI Licensing LLC
- Diamond International Inex Private Limited
- Knauf AMF GmbH & Co. KG
- Techno Ceiling Products
- VANS Gypsum Pvt. Ltd
- USG Boral Building Products India Pvt. Ltd
- Visaka Industries Limited and Other Prominent Players.



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NIIR PROJECT CONSULTANCY SERVICES (NPCS), an ISO 9001:2015 company is one of the leading reliable names in industrial world for providing one of the most comprehensive suites of technical consulting services. We at NPCS are dedicated with passion and enthusiasm for helping young entrepreneurs is a real encouragement to proceed with a business start-up right from providing basic information to technology evaluation, sourcing and assimilation of detailed project reports, market survey studies and research through our advanced Industrial, **Business and Commercial Databases.** 



NPCS is a well-known technical consultancy providing focused services and we have been following stringent system and procedure to ensure only top quality strictly in conformity with delivering the needs of our clients in this rapidly growing & changing market.



We have a full fledge of highly qualified Technical Consultants, Engineers, Economist and Technologists specialized in various disciplines and we take great pride in working as a team, and share the common goal of exceeding excellence.



## **Our Team**

Our team is behind the success of many clients in their investment. Over the years, NPCS has become a well-known name in the industrial world for delivering a wealth of technical services and solutions to clients, both large and small. We provide the services through comprehensive knowledge of equipment and practices through our excellent team at a very economical price.



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## **Tags**

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#FiberglassWoolCeilingMarket
#FiberglassWoolCeilingTilesIndustry
#FiberglassProducts
                      #FiberglassProductsMarket
#ConstructionMaterial
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 We adopt a systematic approach to provide the strong fundamental support needed for the effective delivery of services to our Clients' in India & abroad



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- Project Identification
- Detailed Project Reports/Pre-feasibility Reports
- Market Research Reports
- Business Plan
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#### How are we different?



- We have two decades long experience in project consultancy and market research field
- We empower our customers with the prerequisite know-how to take sound business decisions
- We help catalyze business growth by providing distinctive and profound market analysis
- We serve a wide array of customers, from individual entrepreneurs to Corporations and Foreign Investors
- We use authentic & reliable sources to ensure business precision

### Our Approach





Thorough analysis of the project

**Economic feasibility study of the Project** 

Market potential survey/research

**Report Compilation** 

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- Government Undertakings
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- ❖ NRI's
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- Non-profit Organizations, NBFC's
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- Embassies & Consulates
- Consultancies
- Industry / trade associations



#### **Sectors We Cover**

- Ayurvedic And Herbal Medicines, Herbal Cosmetics
- Alcoholic And Non Alcoholic Beverages, Drinks
- \* Adhesives, Industrial Adhesive, Sealants, Glues, Gum
- & Resin
- Activated Carbon & Activated Charcoal
- Aluminium And Aluminium Extrusion Profiles & Sections
- ❖ Bio-fertilizers And Biotechnology
- Breakfast Snacks And Cereal Food
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#### Sectors We Cover Cont...

- **❖** Bamboo And Cane Based Projects
- **❖** Building Materials And Construction Projects
- **❖** Biodegradable & Bioplastic Based Projects
- Chemicals (Organic And Inorganic)
- Confectionery, Bakery/Baking And Other Food
- Cereal Processing
- Coconut And Coconut Based Products
- Cold Storage For Fruits & Vegetables
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- ❖ Disinfectants, Pesticides, Insecticides, Mosquito Repellents,
- Electrical, Electronic And Computer based Projects
- ❖ Essential Oils, Oils & Fats And Allied
- Engineering Goods
- Fibre Glass & Float Glass
- **❖** Fast Moving Consumer Goods
- Food, Bakery, Agro Processing

#### Sectors We Cover cont...



- Fruits & Vegetables Processing
- Ferro Alloys Based Projects
- Fertilizers & Biofertilizers
- Ginger & Ginger Based Projects
- Herbs And Medicinal Cultivation And Jatropha (Biofuel)
- Hotel & Hospitability Projects
- \* Hospital Based Projects
- **\*** Herbal Based Projects
- Inks, Stationery And Export Industries

#### Sectors We Cover cont...



- Infrastructure Projects
- Jute & Jute Based Products
- Leather And Leather Based Projects
- Leisure & Entertainment Based Projects
- Livestock Farming Of Birds & Animals
- Minerals And Minerals
- Maize Processing(Wet Milling) & Maize Based Projects
- Medical Plastics, Disposables Plastic Syringe, Blood Bags
- Organic Farming, Neem Products Etc.

#### Sectors We Cover cont...



#### Sectors We Cover cont...

- Paints, Pigments, Varnish & Lacquer
- Paper And Paper Board, Paper Recycling Projects
- Printing Inks
- **❖** Packaging Based Projects
- **❖** Perfumes, Cosmetics And Flavours
- ❖ Power Generation Based Projects & Renewable Energy Based Projects
- Pharmaceuticals And Drugs
- Plantations, Farming And Cultivations
- **❖ Plastic Film, Plastic Waste And Plastic Compounds**
- **❖** Plastic, PVC, PET, HDPE, LDPE Etc.

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#### Sectors We Cover Cont...



- Potato And Potato Based Projects
- Printing And Packaging
- \* Real Estate, Leisure And Hospitality
- Rubber And Rubber Products
- Soaps And Detergents
- Stationary Products
- Spices And Snacks Food
- Steel & Steel Products
- Textile Auxiliary And Chemicals

# Sectors We Cover cont... Sectors Me Cover cont...



- \* Township & Residential Complex
- Textiles And Readymade Garments
- Waste Management & Recycling
- Wood & Wood Products
- Water Industry(Packaged Drinking Water & Mineral Water)
- ❖ Wire & Cable





## **Objective**

- To get a detailed scenario of the industry along with its structure and classification
- To provide a comprehensive analysis of the industry by covering aspects like:
  - ☐ Growth drivers of the industry
  - ☐ Latest market trends
  - ☐ Insights on regulatory framework
  - ☐ SWOT Analysis
  - ☐ Demand-Supply Situation
  - ☐ Foreign Trade
  - ☐ Porters 5 Forces Analysis





- To provide forecasts of key parameters which helps to anticipate the industry performance
- To help chart growth trajectory of a business by detailing the factors that affect the industry growth
- To help an entrepreneur/manager in keeping abreast with the changes in the industry
- To evaluate the competitive landscape of the industry by detailing:
  - ☐ Key players with their market shares
  - ☐ Financial comparison of present players



## Clientele

- Venturist/Capitalists
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- Industry Researchers
- Investment Funds
- Foreign Investors, NRI's
- Project Consultants/Chartered Accountants
- Banks
- Corporates

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- ☐ Our research team comprises of experts from various financial fields:
- ☐ MBA's
- ☐ Industry Researchers
- ☐ Financial Planners
- ☐ Research veterans with decades of experience



### Structure of the Report

- 1. Overview
- 2. Market Analysis
  - 2.1 Growth Drivers
  - 2.2 Emerging Trends in the Industry
  - 2.3 Regulatory Framework
  - 2.4 SWOT Analysis
  - 2.5 Herfindahl-Hirschman Index (HHI)
- 3. Market Forecasts
- 4. Key Players



## Structure of the Report

- 5. Key Financials and Analysis
  - **5.1** Contact Information
  - **5.2** Key Financials
  - **5.3** Financial comparison
- 6. Industry Size & Outlook



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